



LAW OFFICE OF DERBHA H. JONES, P.L.L.C.
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APPLICATION FOR GUARDIANSHIP- REQUIRED INFORMATION

1. NAME OF "PROPOSED WARD," OR INCAPACITATED PERSON (THIS IS THE PERSON THAT YOU ARE SEEKING GUARDIANSHIP OF):

ADDRESS: _____

COUNTY OF RESIDENCE: _____

D.O.B. _____

SS# _____

2. NAME OF PERSON(S) SEEKING GUARDIANSHIP

A. _____ RELATIONSHIP _____

D.O.B. _____ SS# _____

D.L. # _____

ADDRESS _____

B. _____ RELATIONSHIP _____

D.O.B. _____ SS# _____

D.L.# _____

ADDRESS _____

3. ARE YOU SEEKING GUARDIANSHIP OF THE PERSON? (CIRCLE ONE) YES NO
4. ARE YOU SEEKING GUARDIANSHIP OF THE ESTATE? (CIRCLE ONE) YES NO
5. WHAT CONDITION DOES THE PROPOSED WARD SUFFER FROM?

6. DO YOU FEEL THAT THE APPOINTMENT OF GUARDIAN IS IN THE BEST INTEREST OF PROPOSED WARD AND IS NECESSARY TO PROMOTE AND PROTECT THE PROPOSED WARD'S WELL-BEING? (CIRCLE ONE) YES NO

GIVE REASONS FOR ABOVE ANSWERS _____

7. ARE YOU DISQUALIFIED BY LAW TO SERVE AS GUARDIAN FOR PROPOSED WARD? (SEE BELOW) YES OR NO

A PERSON MAY NOT BE APPOINTED GUARDIAN IF THE PERSON IS

- a. A MINOR
- b. A PERSON WHOSE CONDUCT IS NOTORIOUSLY BAD;
- c. AN INCAPACITATED PERSON;
- d. A PERSON WHO IS A PARTY OR WHOSE PARENT IS A PARTY TO A LAWSUIT CONCERNING OR AFFECTING THE WELFARE OF THE PROPOSED WARD, UNLESS THE COURT;
 - (A) DETERMINES THAT THE LAWSUIT CLAIM OF THE PERSON WHO HAS APPLIED TO BE APPOINTED GUARDIAN IS NOT IN CONFLICT WITH THE LAWSUIT CLAIM OF THE PROPOSED WARD; OR
 - (B) APPOINTS A GUARDIAN AD LITEM TO REPRESENT THE INTERESTS OF THE PROPOSED WARD THROUGHOUT LITIGATION OF THE WARD'S LAWSUIT CLAIM;
- e. A PERSON INDEBTED TO THE PROPOSED WARD UNLESS THE PERSON PAYS THE DEBT BEFORE APPOINTMENT;
- f. A PERSON ASSERTING A CLAIM ADVERSE TO THE PROPOSED WARD OR THE PROPOSED WARD'S PROPERTY, REAL OR PERSONAL;

- g. A PERSON WHO, BECAUSE OF INEXPERIENCE, LACK OF EDUCATION, OR OTHER GOOD REASON, IS INCAPABLE OF PROPERLY AND PRUDENTLY MANAGING AND CONTROLLING THE WARD OR THE WARD'S ESTATE;
- h. A PERSON, INSTITUTION, OR CORPORATION FOUND UNSUITABLE BY THE COURT;
- i. A PERSON DISQUALIFIED IN A DECLARATION MADE UNDER SECTION 679 OF THIS CODE; OR
- j. A NONRESIDENT PERSON WHO HAS NOT FILED WITH THE COURT THE NAME OF A RESIDENT AGENT TO ACCEPT SERVICE OF PROCESS IN ALL ACTIONS OR PROCEEDINGS RELATING TO THE GUARDIANSHIP;

8. IF YOU HAVE ANY CRIMINAL HISTORY, PLEASE DESCRIBE BELOW.

9. IS THERE A POWER OF ATTORNEY IN EFFECT OR GUARDIANSHIP IN THIS STATE OR ANOTHER STATE FOR THE PROPOSED WARD? YES NO

10. HAS THERE BEEN A TRUST FUND ESTABLISHED BY ANYONE FOR THE BENEFIT OF THE WARD? YES NO

AMOUNT OF TRUST FUND

11. BY VIRTUE OF THE PROPOSED WARD'S INCAPACITIES AND LEGAL DISABILITIES, DO YOU FEEL THAT THE FOLLOWING LEGAL AND CIVIL RIGHTS AND POWERS SHOULD BE REMOVED FROM THE WARD:

- A. THE RIGHT TO VOTE YES OR NO
- B. THE RIGHT TO OPERATE MOTOR VEHICLE YES OR NO
- C. THE RIGHT TO MARRY YES OR NO
- D. THE RIGHT TO EXECUTE A WILL TRUST OR POWER OF ATTORNEY YES OR NO

12. DOES THE PROPOSED WARD HAVE AN ESTATE OR RECEIVE GOVERNMENT FUNDS PRESENTLY?

- IF YES, MONTHLY AMOUNT _____
- WHO IS RECIPIENT PAYEE? _____
13. WHAT SCHOOL DOES THE PROPOSED WARD ATTEND? _____
14. GIVE THE NAME, ADDRESS, AND PHONE NUMBER OF THE PROPOSED WARD'S PHYSICIAN. _____
- _____
- _____
15. LIST PROPOSED WARD'S CURRENT MEDICATIONS AND DOSAGES.
16. PROVIDE A COPY OF MOST RECENT PSYCHOLOGICAL EVALUATION.
17. LIST THE NAMES, ADDRESSES AND PHONE NUMBERS OF ALL ADULT SIBLINGS (INCLUDE HALF-SIBLINGS AND STEP SIBLINGS).
18. PROVIDE NAME, ADDRESS, DATE OF BIRTH, AND PHONE NUMBER OF EACH PARENT AND/OR STEP PARENTS (IF APPLICABLE) OF THE PROPOSED WARD.
19. IF APPLYING FOR GUARDIANSHIP OF A YOUNG ADULT, AND YOU ARE DIVORCED FROM OTHER PARENT, OR PARENTAL RIGHTS OF OTHER PARENT HAVE BEEN TERMINATED, PLEASE PROVIDE COPY OF ORDER.
20. PROVIDE CAUSE NUMBER OF CURRENT GUARDIANSHIP IN OTHER COUNTY.

21. PROVIDE NAME, ADDRESS, AND PHONE NUMBER OF CURRENT GUARDIAN.
22. PROVIDE A COPY OF MOST RECENT EDUCATIONAL DOCUMENTS. (E.G. ARD, ASSESSMENTS)
23. PROVIDE NAME, ADDRESS, DATE OF BIRTH, AND PHONE NUMBER FOR ALL OF THE PROPOSED WARD'S CHILDREN AND STEPCHILDREN.
24. IF APPLYING FOR GUARDIANSHIP OF AN ADOPTED PERSON, PLEASE PROVIDE A COPY OF ADOPTION ORDER.
25. IF APPLYING FOR GUARDIANSHIP OF THE ESTATE, PLEASE LIST THE PROPOSED WARD'S ASSETS, LOCATION OF ASSETS, ACCOUNT NUMBERS, AND VALUE OF PROPERTY (USE SEPARATE SHEET IF NEEDED).
26. DO YOU EXPECT ANYONE TO OPPOSE THE APPOINTMENT OF YOU AS GUARDIAN OF THE PERSON AND/OR ESTATE?