

Client Questionnaire for Modification

Please fill out this questionnaire and return it as soon as possible. It is important that you answer each question fully.

It is imperative that you be candid!

You should answer all questions relevant to your case. If a question does not apply to your particular situation, please indicate by marking the question "N/A." If the answer to any question requires more space than has been provided on the form, please complete your answer on a separate sheet: Refer to the question number to which your answer applies, and attach your answer to this questionnaire.

Your responses to these questions will help to organize your case and will save you money on attorney's fees in trying to gather and assemble information after the case is in progress.

Since your answers are being made to an attorney, you are assured of confidentiality and are protected by the attorney-client privilege.

NOTICE OF CONFIDENTIALITY

THE INFORMATION IN THIS DOCUMENT IS SUBJECT TO THE ATTORNEY-CLIENT PRIVILEGE, AS PROVIDED IN THE TEXAS RULES OF CIVIL EVIDENCE.

THE CONTENTS OF THIS DOCUMENT CONSTITUTE ATTORNEY WORK PRODUCT.

THE CONTENTS OF THIS DOCUMENT ARE CONFIDENTIAL AND ARE NOT TO BE DISCLOSED TO THIRD PERSONS OTHER THAN THOSE TO WHOM DISCLOSURE IS MADE IN FURTHERANCE OF THE RENDITION OF PROFESSIONAL LEGAL SERVICES.

Personal

About you:

1. Please give your full name, date and place of birth, and Social Security number.

Full name: _____

Birth date: _____ State where born: _____

Social Security number: _____

Driver's license number: _____

2. Where are you living now, and what is your phone number?

Address: _____

City: _____ County: _____ State: _____

Zip: _____ Home phone: _____

3. At what address do you wish to receive mail from this office? _____

4. How do you prefer that we contact you?

Address: _____

Phone: _____ Fax: _____

Pager: _____ Mobile phone: _____

5. Who referred you to this office? _____

6. Have you consulted or retained any other attorneys on this matter before coming to this office? _____

If so, please state who and when: _____

7. Please complete the following information concerning your employment.

Employer: _____

Job title: _____

Street address: _____

City, State, zip: _____

Telephone number: _____ May we call you at work? _____

Gross salary per month or annually: _____

Length of employment: _____

Education: _____

About your spouse or ex-spouse or father/mother of child:

8. Please give your spouse, ex-spouse, or father/mother of child's full name, date and place of birth, and Social Security number. (Circle the relationship above: e.g., spouse).

Full name: _____

Birth date: _____ State where born: _____

Social Security number: _____

Driver's license number: _____

9. Where is your spouse, ex-spouse, or father/mother of the child living now, and what is his or her phone number?

Address: _____

City: _____ County: _____ State: _____

Zip: _____ Home phone: _____

10. Please complete the following information concerning your spouse, ex-spouse, father/mother of the child's employment.

Employer: _____

Job title: _____

Street address: _____

City, state, zip: _____

Telephone number: _____

Gross salary per month or annually: _____

Length of employment: _____

Education: _____

About your children:

11. Please give the full name, date and place of birth, sex, and Social Security number of each child subject of this matter:

Name: _____

Sex (M/F): _____ Date of birth: _____ Age: _____

Place of birth: _____

Social Security number: _____

Name: _____

Sex (M/F): _____ Date of birth: _____ Age: _____

Place of birth: _____

Social Security number: _____

Name: _____

Sex (M/F): _____ Date of birth: _____ Age: _____

Place of birth: _____

Social Security number: _____

12. Will there be a dispute over the children? _____

If not, with whom will custody be? _____

13. Where and with whom are the children living now? _____

14. Health Insurance: List the name of each child, and check all types of health insurance or benefits currently covering that child. You may check more than one source (see below).

Name of Child	Father's Ins	Mother's Ins	Private	Medicaid	CHIP	None
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1.

2.

3.

For each insurance source, please list:

A. Name of insurance carrier: _____

B. Group Policy ID Number: _____

C. Policyholder Name and ID number: _____

D. Name of each child covered: _____

E. Cost per month of coverage (amt for children only): _____

F. Are you paying the premiums for the listed medical benefits? Yes No

About your marriage and separation/relationship:

15. Check as appropriate if your difficulties in this case involve any of the following:

drug /alcohol sexual disappointment infidelity

financial dispute physical violence religion

incompatibility other: _____

16. How long have you lived in Texas? _____

17. Does your spouse, ex-spouse, father/mother of the child have an attorney?

If so, who? _____

18. Do you or your spouse, ex-spouse, father/mother of the child have any other children for whom a duty of support is owed?

If so, please give the full name, date and place of birth, sex, and Social Security number of each such child:

Name: _____

Sex (M/F): _____ Date of birth: _____ Age: _____

Place of birth: _____

Social Security number: _____

Name: _____

Sex (M/F): _____ Date of birth: _____ Age: _____

Place of birth: _____

Social Security number: _____

Name: _____

Sex (M/F): _____ Date of birth: _____ Age: _____

Place of birth: _____

Social Security number: _____

19. Where and with whom do the children listed above live?

20. Do you pay/receive child support? _____

If so, how much? \$ _____ per _____

21. Does your spouse or ex-spouse pay/receive child support? _____
 If so, how much? 4 _____ per _____

“Skeletons in the Closet” and Sensitive Topics:

IT IS IMPERATIVE THAT YOU BE OPEN AND HONEST IN ANSWERING THE FOLLOWING QUESTIONS. ANY DISCUSSION RELATING TO ANY OF THESE TOPICS BETWEEN YOU AND YOUR ATTORNEY WILL BE PROTECTED BY THE ATTORNEY-CLIENT PRIVILEGE. IF YOU FAIL TO BE HONEST IN ANSWERING THESE QUESTIONS, IT COULD BE ABSOLUTELY DISASTROUS TO YOUR CASE.

IF ANY ANSWER TO ONE OF THE QUESTIONS BELOW IS “YES,” PLEASE DESCRIBE THE SITUATION IN DETAIL.

Will anyone allege that you or your spouse or ex-spouse has done any of the following:

	You	Your Spouse or (father/mother of the child) Ex-spouse
1. Committed a crime?	_____	_____
2. Been arrested?	_____	_____
3. Been in jail or prison?	_____	_____
4. Used illegal drugs?	_____	_____
5. Been hospitalized for using illegal drugs?	_____	_____
6. Abused prescription drugs?	_____	_____
7. Been hospitalized for abusing prescription drugs?	_____	_____
8. Abused Alcohol?	_____	_____
9. Been hospitalized for abusing alcohol?	_____	_____

10. Been arrested for or convicted of driving while Under the influence of alcohol (drunk driving)?
11. Engaged in gambling activities (legal or illegal)? _____
12. Engaged in other illegal activities? _____
13. Attempted suicide? _____
14. Been hospitalized for an emotional or psychiatric disorder? _____
15. Suffered from or received treatment for an emotional or psychiatric condition? _____
16. Abused own spouse? _____
17. Been accused of child abuse? _____
18. Had a homosexual/bisexual relationship? _____
19. Engaged in unusual sexual practices? _____
20. Had a pregnancy outside of marriage? _____
21. Had a sexually transmitted disease? _____
22. Drunk to excess? _____
 If so, what and how often? _____

23. Other? _____

24. If you or your spouse, ex-spouse, father/mother of the child has a relationship with a person whom the children see frequently an that person would answer “yes” to one or more of the preceding “skeleton-in-the-closet” questions, describe the situation:

25. Do you or your spouse, ex-spouse, father/mother of the child suffer from any physical disability that would interfere with being able to care for the children?

26. Have you or your spouse, ex-spouse, father/mother of the child made any photographs or audio or visual recordings of the other party?

If so, describe the content: _____

27. If you are requesting termination of a parent's rights, please list the reasons why, including information regarding how often they see the child, whether child support is paid, whether a court order is in place (provide a copy of the most recent court order); have you discussed termination with the parent, are you married to someone prepared to adopt the child (etc.).
